

Annual Conference Preliminary Agenda – January 24, 2012

Thursday, February 16, 2012

3:00 pm – 6:00 pm Registration

5:30-7:30pm Welcome Evening Reception

Friday, February 17, 2012

8:30 am **Opening Remarks**

- Louis L. Levine, NLMC Chairman
- William Raisch, NLMC Director

8:45 am **Keynote Address: Growing and Sustaining Jobs**

In a time when organized labor is under attack, the best way to protect those union jobs is to ensure union labor is integral to the success of the organization. Mark McManus shares his insights on growing jobs through collaboration and increasing U.S. exports.

- Mark McManus, General Secretary-Treasurer, United Association of Plumbers and Pipefitters

9:15 am **Growing Jobs Through Partnering and Coalition-Building**

Ensuring your members' place in the job market requires partnership between Labor and Management. Experts in job growth discuss the critical steps for forming these successful coalitions.

- Amy Kaslow, Senior Fellow, Council on Competitiveness
- Mark McManus, Incoming International Secretary-Treasurer, United Association of Journeymen and Apprentices of the Plumbing and Pipefitting Industry
- Roger Kilmer, U.S. Department of Commerce, Manufacturing Extension Partnership (invited)
- Carolyn Nelson, Senior Manager, HR Communications, Lockheed Martin (invited)

10:45 am **Cyber-Fraud In Your Organization**

Panelists' participation sponsored by Financial Network

This session will cover procedures to mitigate risk of Cyber-Fraud in your organization. Actual incidents will be discussed as well as ways of prevention.

- David Nanz, Federal Bureau of Investigation
- Tom Blaney, O'Connor, Davies, Munns & Dobbins, LLP

11:15 am **Economic Update 2012: Looking at where we are, how we got there and where we may be headed.**

- Rebecca Patterson, Managing Director and Chief Markets Strategist, J.P. Morgan Chase

11:45 am **The Need to Re-Examine The Investment Process To Produce Results That Both Management and Labor Can Agree On**

Each year, we need to re-evaluate the investment process, but the process is more important now than ever. This presentation looks at the investment advisory processes and the drive to empower fiduciaries to take greater control of the investment of Plan assets, including manager selection and performance monitoring processes and, in the process, improve the defendability of fiduciary decision-making as well as investment results.

- **Eric Smith, Chairman & CEO, CSSC Investment Advisory Services, Inc.**

12:30 pm ***Lunch (at your own discretion)***

2:00-5:00 pm ***Optional Small Group Breakouts and Meetings with Presenters***

Saturday, February 18, 2012

8:45 am ***Keynote Address: Health System Reform in Year Two: Where Are We Now?***

An update on AMA advocacy efforts to shape national health system reform, Medicare reform, new health care delivery systems such as accountable care organizations and medical liability reform. Also discussed will be how these changes impact business and local and national economies.

- **Peter W. Carmel, MD, President, American Medical Association**

9:15 am ***The State of American Health Care***

The leaders of Health Care in America highlight the key challenges we face in the coming year and highlight the choices you can make for your members.

- **Peter W. Carmel, MD, President, American Medical Association**
- **Tommy Thompson, former Secretary, Health and Human Services, Former Governor of Wisconsin (invited)**
- **Ken Raske, President, Greater New York Hospital Association**
- **Michael King, DPM, President, American Podiatric Medical Association**
- **Ben Geyerhahn, Small Business Majority**
- **Joseph Baker, President, Medical Rights Center**

10:15 am ***Gearing Up for Healthcare Reform & Its Effects on the Multi-Employer Market***

How will healthcare reform directly and indirectly impact Multiemployer funds? What are funds doing now to prepare? What are potential impacts on members and dependents? What is on the horizon: exchanges, eligibility requirements and excise tax?

- **Andrew Sherman, The Segal Company**

10:45 am ***An Ounce of Prevention: Approaches to Providing Health Care and Reducing Health Care Costs***

Sometimes, simple steps can make all the difference in providing quality healthcare. Listen to simple strategies that can both protect your members and drive costs down

- **TBA, American Diabetes Association**
- **Ed Randall, Fans for the Cure**

11:15 am ***Controlling Health Care Costs***

These new medical trends of 2012 can generate great savings for your members.

- **Cutting Emergency Room Visits Through Tele-Medicine**
Tele-Medicine is a cost-cutting trend in patient care is e-health services, where patients are provided anytime/anywhere access to ER physicians via the internet or phone. This presentation

will overview the scope of such services and present case studies with highlights of patient experiences and resulting cost savings.

- Alan Roga, MD, Stat-Doctors
- Hospital Claims Recapture
 - TBA

11:45 am *An Identify Theft Primer*

Identity theft has been the number one consumer complaint received by the Federal Trade Commission for the past nine years in a row. It costs businesses billions of dollars in lost time, wasted resources, and legal fees. This presentation explores identity theft protection for your organization and members.

- Todd Davis, CEO, Lifelock

12:30 pm *Lunch (at your own discretion)*

**9:00 pm – Saturday Night Party – Details TBA
12:00 am**

Sunday, February 19, 2012 – No Sessions

Monday, February 20, 2012

8:45 am *Keynote Address: TBA*

- R. Thomas Buffenbarger, International President, International Association of Machinists and Aerospace Workers

9:15 am *Forecast From Washington D.C.*

A discussion of the current political landscape and what to expect as 2012 unfolds.

- Victor Kamber, The Carmen Group

9:45 am *Partnering With Government: Public Infrastructure Investment – The New York State Initiative*

Join this esteemed panel for a discussion of Regional Infrastructure Investment and the ability to grow long-term jobs.

- Hon. Steve Israel, Representative, U.S. Congress (invited)
- Lou Coletti, President & CEO, Building Trades Employers' Association of New York
- Gregory Floyd, President, International Brotherhood of Teamsters Local 237
- Vincent Pitta, Pitta & Giblin, LLP
- Thomas J. Mackell, Jr., Chairman, United Benefits and Pension Services, former Chairman, Federal Reserve Bank of Richmond

11:15 am *Getting Control of Hot Button Labor & Employment Issues*

Texting. Tweeting. Friending. Blogging. Keeping up with the latest technology is itself no easy task, let alone its emerging impact on workplace law. From online recruiting and "textual" harassment cyber bullying and electronic data security, the increasingly complex virtual world presents employers with continually evolving real-world legal risks. Join us to explore a wide range of digital age issues affecting the workplace as we address the latest, most significant developments in labor and employment law.

- Evan Rosen, Epstein Becker

- 11:45 am** ***Arbitration 2012***
The current trend shows more cases heading to mediation than arbitration. Is this the right move for you? Join this frank discussion of the benefits and considerations of each process.
- **Jeff Zaino, Vice President, Labor & Employment, American Arbitration Association**
 - **Gilbert Escudero, Federal Mediation & Conciliation Service**

- 12:15 pm** ***Key Issues For Your Funds***
- **Steve Brennan, Principal, Hamilton Lane**
 - **Sal Armao, Armao, Costa & Ricciardi CPA**
 - **TBA**

12:30 pm **Lunch** (at your own discretion)

Tuesday, February 21, 2012

8:45 am ***Keynote Address: TBA***

- 9:15 am** ***The Role of Social Movements on Labor – Occupy Wall Street***
- **Hon. Barney Frank, U.S. Congress (invited)**

- 10:00 am** ***The Case for Local Infrastructure Banks and An Introduction to Community Development Financial Institutions – Using Your Pension Dollars To Grow Jobs***
- **Steven Levine, NYC School Construction Authority**
 - **Marty Glennon, Archer, Byington, Glennon & Levine, LLP**
 - **tba**

- 10:30 am** ***Getting your message out: Marketing & Communications in the Digital Age***
- **Sarah Berman, The Berman Group**
 - **Lou Gordon, Business and Labor Coalition of New York (BALCONY)**

- 11:00 am** ***Updates in Elder Care—What You Need To Know***
Long Term Care Planning for working families in the context of shrinking government funding to Medicare/Medicaid and the (disastrous) trend toward defined contribution plans. How unions can get accurate and timely information to their members so they may protect assets (especially homes) in the event of a long term illness.
- **Anne-Margaret Corrozza, Esq.**

- 11:30 am** ***Summary: Building Coalitions To Grow and Sustain Jobs***
- **Bill Raisch, Conference Director**

12:15 pm ***End of Conference***